



Thomas L. Hanley

Partner -- Chair, Public Companies

thanley@stradley.com

Philadelphia, PA: 215.564.8577

Washington, DC: 202.292.4525

Chair of the firm's public companies practice, Thomas Hanley focuses his practice on advising public and private companies on corporate and securities law issues, including capital-raising transactions, mergers and acquisitions, corporate governance, U.S. Securities and Exchange Commission (SEC) compliance and corporate litigation.

Tom also counsels management, in-house counsel, boards of directors, board committees and investors on fiduciary duty issues, takeover defense, proxy contests/contested elections and related issues.

Prior to entering private practice, Tom was a lawyer in the SEC's Division of Corporation Finance. He leverages his experience in that role by serving as a primary liaison between clients and SEC, New York Stock Exchange and Nasdaq staff on disclosure, governance, listing and interpretive issues.

He is an author and frequent speaker/instructor on securities law, M&A, corporate governance and corporate finance.

Featured Representative Matters

- Represented Customers Bancorp, a bank holding public company that operates through its wholly owned banking subsidiary Customers Bank, in the closing of its underwritten public offering of \$100 million in aggregate principal amount of its 6.875% fixed-to-floating-rate subordinated notes due 2036.
- Has served as initial public offering (IPO) and public offering/private placement lead counsel on equity and debt offerings ranging from \$20 million to \$1.2 billion.
- Has served as issuer's or underwriter's counsel in connection with more than \$8.5 billion in equity and debt offerings.
- Has served as the lead acquirer's or seller's counsel in M&A transactions ranging from \$20 million to \$8 billion.
- Has served as the lead acquirer's or seller's counsel in M&A transactions in aggregate value of more than \$11 billion.
- Advised on a \$500 million securitization of a portfolio of unsecured consumer installment loans for a community banking company.
- Advised on a \$42 million underwritten follow-on offering for a community banking company.

Services

- Securities & Regulatory Enforcement
- Corporate, Mergers & Acquisitions, and Securities
- Investment Management Mergers & Acquisitions
- Retail Alternative Funds
- Broker-Dealer
- Financial Services Litigation & Enforcement
- Corporate

Education

- The College of William and Mary School of Law (J.D.)
- University of Michigan (M.B.A., *with distinction*)
- University of Virginia (B.A., *with distinction*)

Admissions

- District of Columbia
- Maryland
- Virginia

- Advised on a \$90 million underwritten follow-on offering for a community banking company.
- Advised on a \$55 million underwritten senior notes offering for a community banking company.
- Advised on a \$41.3 billion underwritten secondary offering for an information technology company.
- Advised on a \$1.1 billion IPO for an information technology company.
- Advised on a \$330 million IPO for a specialty retailer.
- Advised on a \$272 million underwritten shelf takedown offering for a life sciences company.
- Advised on a \$225 million underwritten follow-on public offering of common stock for a Class I railroad.
- Advised on a \$43 million underwritten follow-on public offering of common stock for a real estate investment trust (REIT).
- Represented Fountain Life, an advanced diagnostics and preventative health company, in its acquisition of LifeOmic.
- Represented Pacific Life Insurance Co. in the sale of its third-party credit asset management firm, Pacific Asset Management LLC, which at closing managed over \$20 billion, to Aristotle Capital Management LLC.

Publications

The SEC's Latest Plan to Make Going Public — and Staying Public — Easier

May 29, 2026

SEC Proposes Shift to Semiannual Reporting for Public Companies

May 7, 2026