



Tara M. Walsh

Partner

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Malvern, PA: 484.323.1357

Tara Walsh concentrates her practice in the areas of estate, tax and business planning, as well as estate and trust administration. She represents and advises high-net-worth individuals, owners of closely held businesses, individual and corporate fiduciaries, and nonprofit/charitable entities. Tara is partner-in-charge of the firm's Malvern office.

Tara's practice involves designing and implementing a wide range of estate plans; handling all aspects of estate and trust administrations; advising clients on estate, gift and generation-skipping transfer tax issues; counseling clients in planned charitable giving; advising clients on issues related to life insurance and retirement plans; counseling beneficiaries and fiduciaries in Orphans' Court matters; and forming nonprofit organizations.

Community Impact

Tara sits on the board of directors for the Main Line Chamber of Commerce (MLCC) and is an active member of the MLCC's Society of Professional Women, an organization committed to the advancement of women in leadership roles. She is a graduate of MLCC's Leadership Main Line program, a five-month curriculum geared toward developing future community leaders, and MLCC's Women Helping Women mentoring program. Tara is also a past participant of The Forum of Executive Women Mentoring Program.

Memberships

- Member, Board of Directors, Main Line Chamber of Commerce
- Member, Main Line Chamber of Commerce, Society of Professional Women
- Member, Philadelphia Bar Association
- Member, Philadelphia Estate Planning Council

Featured Speaking Engagements

- Presenter, "The Intersection of Death and Divorce: Estate Planning & Family Law Implications Under Marital Agreements," Philadelphia Bar Association CLE
- Presenter, "Business Succession Planning: The Good, The Bad, and The Ugly," Smart Business Dealmakers Conference

Services

- Trusts, Estates & Private Client
- Closely Held & Family-Owned Businesses
- Religious, Educational & Nonprofit Organizations
- Corporate

Education

- Pennsylvania State University Dickinson School of Law (J.D., *magna cum laude*)
- Lafayette College (B.A., *magna cum laude*)

Admissions

- Pennsylvania
- New Jersey
- Pennsylvania Supreme Court
- U.S. District Court for the Eastern District of Pennsylvania

- Planner, “Planned Charitable Giving: The Do’s and Don’ts from the Donor, the Donee, and the AG,” Philadelphia Bar Association seminar
- Presenter, “Estate Planning: Taking Care of the People You Love,” St. Basil Academy
- Presenter, “Plan Today to Ensure Your Legacy Tomorrow,” The Main Line Society of Professional Women event
- Presenter, “Estate and Personal Planning,” Gwynedd Mercy University

Clerkships

- Clerkship to Judge J. Wesley Oler Jr. of the Cumberland County, Pennsylvania, Court of Common Pleas.