

Experience

Stradley Ronon Represents Oak Hill Wealth Advisors in Merger with Cerity Partners

Stradley Ronon advised Oak Hill Wealth Advisors, a wealth management firm based in Lansdowne, Virginia, in its merger with Cerity Partners, a full-service wealth management firm serving high- and ultra-high-net-worth individuals and their families, businesses and their leadership teams, and nonprofit organizations. The transaction closed on September 30; the value was undisclosed.

Oak Hill will operate under the Cerity Partners name. The partnership will expand Cerity Partners' footprint in the Washington, D.C., market and is expected to enhance offerings to high-net-worth families, including generational wealth planning, financial and retirement planning, and investment management services.

Related People

- Dean V. Krishna
- Christopher S. Connell
- Megan E. Stamm
- Lindsay Sobers
- Melanie L. Ronen
- Avery Marz
- Katrina L. Berishaj

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