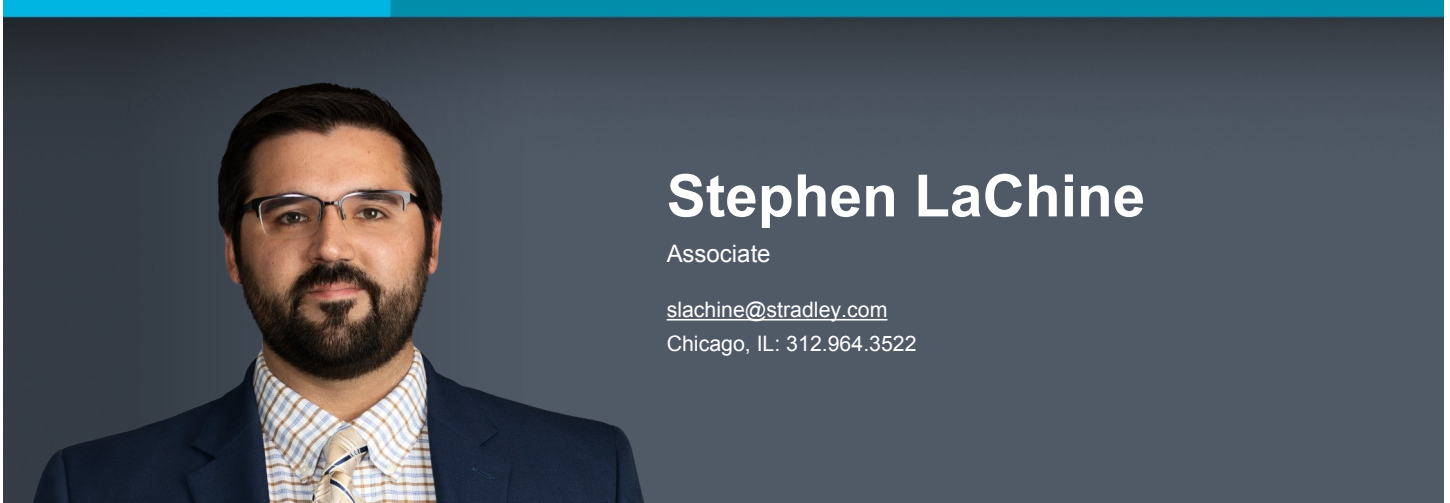




Stephen LaChine focuses his practice on counseling investment companies (including mutual funds, private funds, closed-end funds and exchange-traded funds) and investment advisers on regulatory, compliance and transactional issues.

Stephen advises investment management clients in all aspects of legal representation, including drafting and reviewing registration statements, proxy solicitation materials and other regulatory filings; researching various securities and corporate law issues; and preparing board materials.

At DePaul University College of Law, Stephen was a member of the *DePaul Business & Commercial Law Journal*. While in law school, he externed for Judge James McGing of the Circuit Court of Cook County. Prior to law school, Stephen worked as an auditor at Codilis & Associates PC in Illinois.

Featured Representative Matters

- Represented Union Square Capital Partners, an investment management firm, in its acquisition of the management of PREDEX, a real-estate-focused interval fund with approximately \$163 million in assets under management.

Memberships

- Chicago Bar Association

Featured Speaking Engagements

- Presenter, "Investment Management Regulatory Update Seminar," Stradley Ronon

Services

- Investment Management
- Interval & Tender Offer Funds
- Listed Closed-End Funds

Education

- DePaul University College of Law (J.D., *summa cum laude*)
 - Order of the Coif
- DePaul University (B.S., *magna cum laude*)

Admissions

- Illinois