



Peter C. Brockmeyer

Partner

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Peter Brockmeyer represents both bank and non-bank lenders in a wide range of loan transactions, including asset-based lending (ABL), acquisition financing and real estate lending. Peter has developed a reputation for providing practical, results-oriented counsel in the areas of loan structuring, documentation and risk management by delivering clear, concise and actionable legal guidance.

Peter regularly advises clients on the negotiation and drafting of credit agreements, security agreements, intercreditor agreements and other related documents, ensuring that deals are executed efficiently and in alignment with clients' business objectives. Additionally, Peter represents clients in distressed debt matters, including workouts, restructurings and enforcement actions.

Peter has significant experience with both traditional and alternative lenders, including commercial banks, private equity firms, hedge funds and asset-based lenders. He understands the unique needs and goals of each type of lender and is skilled at structuring deals that balance risk and return while ensuring compliance with applicable laws and regulations.

Featured Representative Matters

- Represented the administrative agent in a syndicated ABL transaction with a sponsor-backed manufacturing company, which included a revolving line of credit, equipment term loan and real estate term loan secured by real property in 10 U.S. states and Canada.
- Represented a publicly traded company as a borrower in connection with a syndicated asset-based loan with an aggregate commitment of \$100 million.
- Represented the administrative agent in a syndicated ABL transaction with an importer and distributor of fashion apparel, which included a revolving line of credit and real estate term loan secured in part with real property in New York City and aggregate commitments in excess of \$125 million.
- Advised the mezzanine lender in connection with an acquisition term loan, warrant and equity investment to a medical device distributor.
- Represented the senior asset-based lender in a loan to a publicly traded life sciences company.
- Advised the senior secured lender in an asset-based loan to the importer and retailer of luxury fashion goods.

Services

- Finance
- Financial Services
- Private Equity
- Corporate, Mergers & Acquisitions, and Securities
- Commercial Lending
- Bankruptcy & Restructuring
- Real Estate
- Corporate

Education

- Boston College Law School (J.D.)
- Johns Hopkins University Carey Business School (M.S.)
- Georgetown University, Edmund A. Walsh School of Foreign Service (B.S.F.S.)

Admissions

- District of Columbia
- Maryland
- New York

- Advised the administrative agent in a term loan transaction to a government contractor, including the restructuring and partial strict foreclosure of the assets of the guarantor.
- Represented the senior lender on two acquisition and construction loans secured by multifamily housing structures in New York City.
- Represented the working capital lender in a split lien asset-based loan.
- Advised the commercial real estate lender in real estate term loans to a real estate investment trust (REIT) secured by property in multiple states.
- Represented a distressed lender in the acquisition of land and construction loans secured by a proposed condominium in New York City.

Memberships

- Member, SFNet
- Member, Turnaround Management Association (TMA)
- Member, TMA NYC Golf Committee (2025)
- Member, Association of Commercial Finance Attorneys

Recognitions

- 40 Under 40, Secured Finance Network (2026)
- *The Legal 500* US Elite (New York: Banking & Finance) (2026)

Featured Speaking Engagements

- Moderator, "Succession Planning and Exit Strategies: Positioning Your Business to Succeed," Stradley Ronon and Valley Bank

Publications

Navigating the Complex Landscape of Liability Management Exercises: Strategies for Lenders

June 26, 2026