StradleyRonon

Megan E. Stamm

Associate

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A seasoned corporate lawyer, Megan Stamm brings a wealth of experience and a proven track record to guiding businesses through complex legal challenges. With a deep understanding of corporate law, Megan offers strategic counsel on a wide range of matters, from complex acquisitions and restructurings to entity formations and governance issues. Her ability to navigate intricate legal landscapes and provide practical solutions makes her a valuable asset to businesses seeking to achieve their goals efficiently and effectively.

Megan also has experience drafting, reviewing and negotiating agreements, including purchase and manufacturing, master service, construction, subcontracts, commercial leases, and employee and operating agreements.

Before joining Stradley Ronon, Megan was an associate at a midsized Pennsylvania firm. She also worked for the City of Philadelphia Law Department as a legal fellow for the HIPAA & Privacy Law Unit.

While at the University of Michigan Law School, Megan served as the articles editor for the *Michigan Journal of Environmental & Administrative Law*.

Featured Representative Matters

- Represented Wealth Legacy Institute, a Denver-based financial planning and investment management firm, in its merger with Cerity Partners, a financial and wealth advisory firm headquartered in New York City.
- Represented Clincierge, a clinical trial concierge services provider, in an acquisition by Greenphire, an innovator of software solutions for clinical trials backed by one of the largest software investors in the world.
- Represented Mini Melts USA, a producer and distributor of novelty ice cream products, in the acquisition of a controlling interest by Altamont Capital Partners, a private investment firm.
- Represented Fountain Life, an advanced diagnostics and preventative health company, in its acquisition of LifeOmic.
- Represented Chatham Financial, a global leader in financial risk management advisory and technology, in its acquisition of EA Markets.
- Represented Diageo North America Inc. as transaction counsel for the opening of the Guinness Open Gate Brewery in Chicago.

Services

- Corporate, Mergers & Acquisitions, and Securities
- Emerging Companies & Venture Capital
- Religious, Educational & Nonprofit Organizations
- Corporate

Education

- University of Michigan Law School (J.D.)
- Western Michigan University (B.A., *magna cum laude*)

Admissions

- Pennsylvania
- U.S. Bankruptcy Court for the Eastern District of Pennsylvania

- Represented Lumina Financial Consultants, a financial planning and wealth management services provider, in a merger with Cerity Partners.
- Represented Pacific Life in the sale of its third-party credit asset management firm, Pacific Asset Management LLC (which at closing managed over $20 billion), to Aristotle Capital Management LLC.
- Assisted a developer with a $290 million construction loan for an 11-story mixed-use development in Philadelphia.

Community Impact

Megan serves on the board of directors of RSVP, a nonprofit organization dedicated to improving the lives of vulnerable populations in the Greater Philadelphia community by focusing on education and wellness and by supporting nonprofits through skill-based volunteer programs.

Memberships

- Board of Directors, RSVP
- Pennsylvania Bar Association
- Philadelphia Bar Association
- The Forum of Executive Women Mentoring Program

Recognitions

- Emerging Leaders, *The M&A Advisor* (2026)
- Pathfinder, Leadership Council on Legal Diversity (2026)
- Lawyers on the Fast Track, *The Legal Intelligencer* (2024)
- Rising Star, *Pennsylvania Super Lawyers* (2023-26)

Featured Speaking Engagements

- Presenter, "Act 122 of 2022, New Reporting Obligations for LLCs and What's Up Next," Association of Corporate Counsel's Contracts and Commercial Law CLE Institute

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Experience

Stradley Ronon Advises Covetrus in Connection with Definitive Agreement for Chewy's Acquisition of SmartEquine Business
Stradley Ronon represented Covetrus, a Portland, Maine-based global animal-health technology and services company, with respect to its agreement for Chewy Inc. to acquire its subsidiary SmartPak Equine LLC (SmartEquine). The transaction, announced October 30, is expected to close by year-end subject to customary closing conditions.

SmartEquine is a leading U.S. direct-to-consumer provider of equine nutraceutical supplements. The deal will allow for Covetrus to focus on its core business of delivering technology-enabled solutions that help streamline and strengthen veterinary practices.

Stradley Ronon Represents Oak Hill Wealth Advisors in Merger with Cerity

Partners

Stradley Ronon advised Oak Hill Wealth Advisors, a wealth management firm based in Lansdowne, Virginia, in its merger with Cerity Partners, a full-service wealth management firm serving high- and ultra-high-net-worth individuals and their families, businesses and their leadership teams, and nonprofit organizations. The transaction closed on September 30; the value was undisclosed.

Oak Hill will operate under the Cerity Partners name. The partnership will expand Cerity Partners' footprint in the Washington, D.C., market and is expected to enhance offerings to high-net-worth families, including generational wealth planning, financial and retirement planning, and investment management services.

Stradley Ronon Represents Maple Donuts in Acquisition by Swander Pace Capital

Stradley Ronon represented Maple Donuts, a Pennsylvania-based manufacturer of frozen bakery products, in its acquisition by Swander Pace Capital, a private equity firm focused on investing across the food and beverage industry. The transaction closed on May 30, 2025; the value was undisclosed.

The acquisition will allow Maple Donuts to further expand product offerings and enhance production capabilities.

The Stradley Ronon team was led by Tom Ix and Steve Scolari, with John Hook, Megan Stamm, Rich Peterson, Jon Bloom, Chris Rosenbleeth and Andrew Barron.

For more information, visit Swander Pace Capital's website.

Stradley Ronon Represents Cook Wealth in Merger with Cerity Partners

Stradley Ronon represented Cook Wealth, a Raleigh-based wealth management firm, in a merger with Cerity Partners, a financial and wealth advisory firm serving high-net-worth individuals and their families and nonprofit organizations and foundations throughout the United States.

The merger expands Cerity Partners' integrated wealth advisory services, including financial planning, investment management, and tax planning and preparation, into North Carolina.

For more information, visit Cerity Partners' website.

Stradley Ronon Represented TradePMR in Acquisition by Robinhood

Stradley Ronon represented TradePMR, a custodial and portfolio management platform for Registered Investment Advisors (RIAs), in an approximately $300 million acquisition by Robinhood Markets, Inc., which closed on February 26, 2025. TradePMR has over 25 years in the industry, and the acquisition will accelerate Robinhood's delivery of investment advisory capabilities to customers by bringing in a scaled RIA custodial platform with approximately 350 firms and more than $40B in assets under administration.

Read more about the acquisition.

Stradley Ronon Advises Wedderspoon in Acquisition by Masthead

Stradley Ronon represented Wedderspoon Organic Group, the largest seller of New Zealand-sourced and manufactured manuka honey products in North America, in its acquisition by New Zealand-based investment firm Masthead Ltd. Masthead plans to consolidate its consumer brand portfolio into a new holding company, Florenz.

Read more about the transaction.

Stradley Ronon Represents XPYRIA in Merger with Cerity Partners
Stradley Ronon represented XPYRIA Investment Advisors, a Pittsburgh-based independent investment adviser, in a merger with Cerity Partners, a financial and wealth advisory firm serving high-net-worth individuals and their families and nonprofit organizations and foundations throughout the United States. The transaction will allow the firms to better serve their Pittsburgh-based clients with a full spectrum of wealth management and financial planning services.

Stradley Ronon Advises Wealth Legacy Institute in Merger with Cerity Partners
Stradley Ronon represented Denver-based Wealth Legacy Institute, a financial planning and investment management firm, in its merger with Cerity Partners, a financial and wealth advisory firm serving high-net-worth individuals and their families and nonprofit organizations and foundations throughout the United States.

Stradley Ronon Represents Clincierge in Acquisition by Greenphire
Stradley Ronon advised Clincierge, a provider of concierge travel and logistics support for patients participating in clinical trials, in its acquisition by Greenphire, an innovator in software solutions for streamlining clinical trials backed by private equity firm Thoma Bravo, one of the largest software investors in the world. The combination will allow the firms to better support patient care by utilizing cutting-edge technologies.

Read more about the transaction.

Stradley Ronon Advises Mini Melts in Investment by Altamont Capital Partners
A cross-practice team of Stradley Ronon lawyers represented Mini Melts USA, a producer and distributor of novelty ice cream products headquartered in the Philadelphia area, in the acquisition of a controlling interest by Altamont Capital Partners. Altamont Capital is a Palo Alto, California-based private investment firm with more than $4 billion in assets under management.

Altamont Capital partnered with Mini Melts to provide growth capital and support an expansion of its distribution footprint and manufacturing capabilities. Mini Melts' CEO and founder will remain in his role and as a major investor alongside Altamont Capital and the company's existing shareholders.

For more information on the deal, read this *Wall Street Journal* article. (Subscription required.)

Stradley Ronon Advises Fountain Life in LifeOmic Acquisition
Stradley Ronon represented Fountain Life, an advanced diagnostics and preventative health company, in its acquisition of health data technology company LifeOmic. As a result of the transaction, Fountain Life owns all of LifeOmic's intellectual property, including the LifeOmic Platform and software, LifeOmic Patient Mobile App, consumer-focused mobile apps and science-backed educational content. The deal supports Fountain Life's mission of transforming the healthcare system into one that is proactive and data-driven.

For more, read Fountain Life's announcement.

Stradley Ronon Advises Chatham Financial in EA Markets Acquisition

Our firm represented Chatham Financial, a global leader in financial risk management advisory and technology, in its acquisition of EA Markets, an independent financial advisory firm focused on the capital markets. The acquisition will reinforce Chatham's position as a leader in derivatives, further its position in capital markets advisory and expand its capabilities in raising capital for its corporate and financial sponsor clients.

Lumina Completes Merger with Cerity Partners

Stradley Ronon represented Lumina Financial Consultants, a financial planning and wealth management services provider specifically focused on women and their families, in a merger with Cerity Partners. The firm will operate under the Cerity Partners name, and the partnership will allow the firm to expand its service offerings in the San Francisco Bay Area and develop a footprint in the Richmond, Virginia, metropolitan market.

Pacific Asset Management Acquired by Aristotle

Stradley Ronon represented Pacific Life Insurance Company with the sale of its third-party credit asset management firm, Pacific Asset Management, LLC, which manages over $20 billion in assets, to Aristotle Capital Management, LLC. The transaction creates Aristotle Pacific Capital, LLC (Aristotle Pacific).

Gattuso Development Partners Secures $290 Million Construction Loan for University City Project

Stradley Ronon represented Gattuso Development Partners and its partners with a $290 million construction loan for an 11-story mixed-use development in University City. 45% of the development has been pre-leased to SmartLabs and Drexel University. Once completed, the project is expected to be Philadelphia's largest life sciences project featuring 520,000 SF of lab and 12,000 SF of retail space.

Philadelphia Business Journal named this project the "2022 Deal of the Year." Read the article here (with subscription) and learn about Stradley Ronon's involvement with this marquee project.

Dotcom Distribution Acquired by Ryder System, Inc.

Stradley Ronon represented Dotcom Distribution, the premier third-party logistics (3PL) provider and strategic growth partner for eCommerce brands in its acquisition by Ryder System, Inc., a leader in supply chain, dedicated transportation and fleet management solutions. The acquisition allows Ryder to expand its e-fulfillment portfolio with new industry offerings.