Experience

Lumina Completes Merger with Cerity Partners

Stradley Ronon represented Lumina Financial Consultants, a financial planning and wealth management services provider specifically focused on women and their families, in a merger with Cerity Partners. The firm will operate under the Cerity Partners name, and the partnership will allow the firm to expand its service offerings in the San Francisco Bay Area and develop a footprint in the Richmond, Virginia, metropolitan market.

Related People

- Dean V. Krishna
- Christopher S. Connell
- Megan E. Stamm

Related Services

- Corporate, Mergers & Acquisitions, and Securities
- Corporate
- Investment Management Mergers & Acquisitions
- Investment Management