



Linsay Sobers

Associate

she/her/hers

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Linsay Sobers concentrates her practice on transactional tax matters.

Linsay advises clients on various tax matters, including mergers and acquisitions, partnerships and joint ventures, restructurings, and fund-related transactions.

Prior to joining Stradley Ronon, Linsay worked for a Big Four accounting firm in New York, where she performed M&A due diligence and advised businesses on state and local tax matters.

Featured Representative Matters

- Represented Wealth Legacy Institute, a Denver-based financial planning and investment management firm, in its merger with Cerity Partners, a financial and wealth advisory firm headquartered in New York City.
- Represented Clincierge, a clinical trial concierge services provider, in an acquisition by Greenphire, an innovator of software solutions for clinical trials backed by one of the largest software investors in the world.
- Advised Team Epiphany, a consumer marketing agency, in its acquisition by Stagwell, a digital-first global marketing network.
- Advised Chatham Financial, a global leader in financial risk management advisory and technology, in its acquisition of EA Markets.
- Advised Pronto Repairs Inc. in an acquisition by Tech24, a portfolio company of HCI Equity Partners.
- Represented Petabyte Technology Inc., a provider of cloud-based technology solutions to the veterinary sector, in a \$43.4 million acquisition by Chewy Inc.

Community Impact

Linsay serves as a board member for the Center for Anti-Violence Education, an organization that works to prevent and disrupt hate violence in New York through self-defense and community safety programs.

Memberships

- Member, American Bar Association
- Member, New York City Bar Association

Services

- Tax
- Investment Management Tax
- Corporate, Mergers & Acquisitions, and Securities
- Religious, Educational & Nonprofit Organizations

Education

- New York University School of Law (LL.M. in Taxation)
- Howard University (J.D.)
- Middlebury Institute of International Studies at Monterey (M.B.A)
- University of Nevada – Las Vegas (B.S.)

Admissions

- New York
- Texas

- Member, Stradley Ronon Inclusion Committee

Recognitions

- Rising Star, New York *Super Lawyers* (2025)
- Alumni Spotlight, The Sonia and Celina Sotomayor Judicial Internship Program
- Atlas Award, Leadership Council on Legal Diversity (2023)

Languages

- Spanish

Featured Speaking Engagements

- Panelist, “Federal and State Tax Issues Related to Pass-Through Entity Taxes,” American Bar Association Midyear Tax Meeting
- Moderator, “SALT Developments Relevant to Funds, Investment Managers and Family Offices,” American Bar Association Tax Meeting
- Panelist, “The C.R.O.W.N. Act: Understanding Hair Discrimination, Current Laws and Policies,” Stradley Ronon CLE

Clerkships

- Judicial intern to U.S. District Judge Dora Irizarry of the Eastern District of New York

Experience

Stradley Ronon Represents Oak Hill Wealth Advisors in Merger with Cerity Partners

Stradley Ronon advised Oak Hill Wealth Advisors, a wealth management firm based in Lansdowne, Virginia, in its merger with Cerity Partners, a full-service wealth management firm serving high- and ultra-high-net-worth individuals and their families, businesses and their leadership teams, and nonprofit organizations. The transaction closed on September 30; the value was undisclosed.

Oak Hill will operate under the Cerity Partners name. The partnership will expand Cerity Partners’ footprint in the Washington, D.C., market and is expected to enhance offerings to high-net-worth families, including generational wealth planning, financial and retirement planning, and investment management services.

Stradley Ronon Represents Cook Wealth in Merger with Cerity Partners

Stradley Ronon represented Cook Wealth, a Raleigh-based wealth management firm, in a merger with Cerity Partners, a financial and wealth advisory firm serving high-net-worth individuals and their families and nonprofit organizations and foundations throughout the United States.

The merger expands Cerity Partners’ integrated wealth advisory services, including financial planning, investment management, and tax planning and preparation, into North Carolina.

For more information, visit Cerity Partners’ website.

Stradley Ronon Represented TradePMR in Acquisition by Robinhood

Stradley Ronon represented TradePMR, a custodial and portfolio management platform for Registered Investment Advisors (RIAs), in an approximately \$300 million acquisition by Robinhood Markets, Inc., which closed on February 26, 2025. TradePMR has over 25 years in the industry, and the acquisition will accelerate Robinhood's delivery of investment advisory capabilities to customers by bringing in a scaled RIA custodial platform with approximately 350 firms and more than \$40B in assets under administration.

[Read more about the acquisition.](#)

Stradley Ronon Advises Wedderspoon in Acquisition by Masthead

Stradley Ronon represented Wedderspoon Organic Group, the largest seller of New Zealand-sourced and manufactured manuka honey products in North America, in its acquisition by New Zealand-based investment firm Masthead Ltd. Masthead plans to consolidate its consumer brand portfolio into a new holding company, Florenz.

[Read more about the transaction.](#)

Stradley Ronon Represents XPYRIA in Merger with Cerity Partners

Stradley Ronon represented XPYRIA Investment Advisors, a Pittsburgh-based independent investment adviser, in a merger with Cerity Partners, a financial and wealth advisory firm serving high-net-worth individuals and their families and nonprofit organizations and foundations throughout the United States. The transaction will allow the firms to better serve their Pittsburgh-based clients with a full spectrum of wealth management and financial planning services.

Stradley Ronon Advises Wealth Legacy Institute in Merger with Cerity Partners

Stradley Ronon represented Denver-based Wealth Legacy Institute, a financial planning and investment management firm, in its merger with Cerity Partners, a financial and wealth advisory firm serving high-net-worth individuals and their families and nonprofit organizations and foundations throughout the United States.

Stradley Ronon Represents Clincierge in Acquisition by Greenphire

Stradley Ronon advised Clincierge, a provider of concierge travel and logistics support for patients participating in clinical trials, in its acquisition by Greenphire, an innovator in software solutions for streamlining clinical trials backed by private equity firm Thoma Bravo, one of the largest software investors in the world. The combination will allow the firms to better support patient care by utilizing cutting-edge technologies.

[Read more about the transaction.](#)

Stradley Ronon Represents Team Epiphany in Acquisition by Stagwell

Stradley Ronon advised Team Epiphany, a consumer marketing agency based in New York City, in its acquisition by Stagwell, a digital-first global marketing network. Founded in 2004, Team Epiphany is a BIPOC-owned-and-operated firm that specializes in cultural relevance, experiential marketing and influencer integration. The terms of the transaction were not disclosed. Team Epiphany will join Stagwell's Constellation network, a collective of best-in-class marketing agencies.

[For more, read Stagwell's announcement.](#)

Stradley Ronon Advises Fountain Life in LifeOmic Acquisition

Stradley Ronon represented Fountain Life, an advanced diagnostics and preventative health company, in its acquisition of health data technology company LifeOmic. As a

result of the transaction, Fountain Life owns all of LifeOmic's intellectual property, including the LifeOmic Platform and software, LifeOmic Patient Mobile App, consumer-focused mobile apps and science-backed educational content. The deal supports Fountain Life's mission of transforming the healthcare system into one that is proactive and data-driven.

For more, read Fountain Life's announcement.

Stradley Ronon Advises Chatham Financial in EA Markets Acquisition

Our firm represented Chatham Financial, a global leader in financial risk management advisory and technology, in its acquisition of EA Markets, an independent financial advisory firm focused on the capital markets. The acquisition will reinforce Chatham's position as a leader in derivatives, further its position in capital markets advisory and expand its capabilities in raising capital for its corporate and financial sponsor clients.

Pronto Repairs Acquired by Tech24

Stradley Ronon represented Pronto Repairs, Inc. in an acquisition by Tech24, a portfolio company of HCI Equity Partners. Pronto Repairs offers repair, maintenance and installation services for foodservice and commercial HVAC equipment to hospitals and medical centers in the New York City area. Tech24 is a national industry leader in commercial foodservice equipment repair and maintenance. The acquisition allows Tech24 to strengthen its presence both in the New York City metropolitan area and in the healthcare segment.

Petabyte Technology Inc. Acquired by Chewy Inc.

Stradley Ronon represented Petabyte Technology Inc., a provider of cloud-based technology solutions to the veterinary sector, in a \$43.4 million acquisition by Chewy, Inc., an online provider of pet food and treats, pet supplies, pet medications and other pet-health products and services. The acquisition is expected to further strengthen Chewy's pet healthcare product and service offerings.

Business Vantage Point Blog

'Big Beautiful' Expansions to Qualified Small Business Stock Gain Exclusion

August 5, 2025

The recently enacted "One Big Beautiful Bill Act" (OBBBA) pumped up an already strong incentive to invest in certain startups and other small businesses, the qualified small business stock (QSBS) exclusion under Section 1202 of the Internal...

Publications

A Closer Look: Inside Stradley Ronon's First Gen AI Hackathon

July 30, 2025