



Jocelyn Near

Associate

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Jocelyn Near counsels investment companies, independent trustees and investment advisers on regulatory, compliance and transactional matters under federal and state securities laws.

Jocelyn regularly advises on the formation, registration and ongoing compliance of open-end investment companies — including exchange-traded funds (ETFs), money market funds and multi-manager funds — by preparing various regulatory filings, including registration statements. She also advises investment company independent trustees on corporate governance and regulatory matters.

Jocelyn was previously an investment management law clerk and legal administrative assistant at Stradley Ronon. During law school, she was a Securities Law Program Certificate recipient. Jocelyn was also a member of the *Catholic University Law Review* and the Securities Law Student Association and served as a Dean's Academic Fellow, mentoring fellow students on the critical skills needed to excel in law school.

Services

- Investment Management
- Investment Advisers
- Exchange-Traded Funds (ETFs)
- Independent Trustee Counsel
- Registered Investment Funds
- Money Market Funds

Education

- The Catholic University of America Columbus School of Law (J.D., *summa cum laude*)
 - John L. Garvey Faculty Award (2024)
- Siena Heights University (B.A., *magna cum laude*)

Admissions

- District of Columbia