StradleyRonon

Jeremy M. Miller

Associate

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Jeremy Miller focuses his practice on complex business combinations and investment transactions, including mergers, acquisitions, sales, financings, joint ventures and restructurings. He has experience representing and negotiating on behalf of companies in various industries, with a particular focus on the technology, healthcare, wealth management and financial services areas.

Jeremy regularly advises on a range of corporate and securities law matters from formation and growth stage through exit. He excels in counseling public and private companies, investors and entrepreneurs in negotiating complex corporate transaction documents in connection with acquisitions, dispositions, and equity and debt financings, often with both domestic and international considerations.

In addition to deal work, he acts in an outside general counsel role for companies of all sizes, supporting the clients' corporate contracting and governance needs.

Featured Representative Matters

- Represented Team Epiphany, a consumer marketing agency, in its acquisition by Stagwell, a digital-first global marketing network.
- Represented Pronto Repairs Inc. in an acquisition by Tech24, a portfolio company of HCI Equity Partners.
- Advised Pacific Life in the sale of its third-party credit asset management firm, Pacific Asset Management LLC, which at closing managed over $20 billion, to Aristotle Capital Management LLC.
- Represented Berkshire Asset Management in its sale of a minority stake to iM Global Partner, a leading global asset management network.
- Advised affiliates of Littlejohn & Co. and Wellfleet Credit Partners in the sale of Wellfleet Credit Partners, a collateralized loan obligation (CLO) manager with approximately $6.5 billion in assets under management, to Blue Owl Capital.
- Represented Fora, a modern travel agency startup, in connection with its $5 million seed funding round.
- Represented StreamWeaver — a software company offering enterprises end-to-end observability, AI operations and cloud migration — in its sale to BMC, a global leader in software solutions for autonomous digital enterprises.
- Advised a public distributor of dental and healthcare products in the creation of a

Services

- Corporate, Mergers & Acquisitions, and Securities
- Emerging Companies & Venture Capital
- Corporate
- Investment Management Mergers & Acquisitions
- Private Investment Funds
- Private Equity
- Digital Assets, Tokenization & Blockchain

Education

- Touro College Jacob D. Fuchsberg Law Center (J.D.)
- University at Albany (B.A.)

Admissions

- New York

new entity with a national dental supplies provider in order to better serve state dental association members with an online-only option for purchasing dental supplies.

- Advised Petabyte Technology, a veterinary practice management software company, in connection with:
  - $15 million Series B funding round.
  - $8 million in Series A financing.
  - $43.4 million acquisition by Chewy Inc.
- Represented a litigation loan servicing company in its acquisition of a $9 million litigation lien portfolio from a registered investment fund.
- Represented Progress Physical Therapy in a multimillion-dollar membership interest purchase agreement with Ivy Rehab, a network of more than 175 outpatient physical and occupational therapy clinics in 10 states.
- Advised Stadium Goods, a streetwear and sneaker resale store and e-commerce site, in its multimillion-dollar sale to Farfetch Ltd., a publicly traded global technology platform for the luxury fashion industry.
- Represented Winthrop-University Hospital (now NYU Langone), in its affiliation with NYU Langone Health System.
- Advised a commercial HVAC service, maintenance and construction company in the acquisition of its equity by a multinational electric utility company.

Community Impact

Jeremy regularly provides pro bono services for the Community Legal Help Project run by Legal Services of Long Island, where he provides consultation and practical guidance for members of the local community. He was instrumental in the firm's 2024 recognition by the Nassau County Bar Association, which celebrated the firm and other providers of exemplary pro bono legal services to the community in furtherance of access to justice.

Recognitions

- Pro Bono Top Provider, *Nassau County Bar Association (2025)*
- Rising Star, New York *Super Lawyers* (2023, 2025)

Publications

Drawing the Line: When Operating Agreements Govern the Relationships Between New York Limited Liability Companies and Their Members
Real Estate Finance Journal
May 7, 2025

Proposed Amendments to the Delaware General Corporation Law: A Response to Moelis and Activision
May 8, 2024

Experience

Stradley Ronon Advises Covetrus in Connection with Definitive Agreement for Chewy's Acquisition of SmartEquine Business

Stradley Ronon represented Covetrus, a Portland, Maine-based global animal-health technology and services company, with respect to its agreement for Chewy Inc. to acquire its subsidiary SmartPak Equine LLC (SmartEquine). The transaction, announced October 30, is expected to close by year-end subject to customary closing conditions.

SmartEquine is a leading U.S. direct-to-consumer provider of equine nutraceutical supplements. The deal will allow for Covetrus to focus on its core business of delivering technology-enabled solutions that help streamline and strengthen veterinary practices.

Stradley Ronon Advises Silvi Materials in Acquisition of Eagle Rock Concrete

Stradley Ronon represented Pennsylvania-based Silvi Materials, a vertically integrated leader in construction materials, in its acquisition of Eagle Rock Concrete, a premier ready-mix concrete producer based in North Carolina. The transaction closed September 2.

The combined company will operate as Eagle Rock Concrete, a Silvi Materials Company. This acquisition represents Silvi's expansion into the Southeast U.S. construction market, bringing nine high-production ready-mix plants in the Raleigh-Durham area.

Stradley Ronon Advises Fora Travel in $60 Million Series B and C Funding Rounds

Stradley Ronon represented Fora Travel, a digital platform that powers the next generation of travel entrepreneurs, in $60 million Series B and C funding rounds. This new capital supports Fora's mission to modernize the travel industry by utilizing advanced technology and empowering travel advisers to share their expertise. Series B was led by Insight Partners and Series C by Thrive Capital, with previous supporters Forerunner and Heartcore Capital returning.

One of *Fast Company*'s Most Innovative Companies of 2025, Fora reimagines the travel agency by enabling experienced travelers to serve as travel advisers who book trips and plan itineraries for clients. For more information, visit Fora Travel's website.

Stradley Ronon Advises Rhodium in Acquisition of 3 Beauty and Wellness Companies

Our firm has represented Rhodium in its acquisition of three health, beauty and wellness companies: SiO Beauty, Rootine and Solomomo. Rhodium, a startup backed by Relevance Ventures and Loeb.nyc, is a data and machine learning platform for the wellness industry. The deal will expand Rhodium's suite of offerings for med-spas.

Stradley Ronon Advises Horizon BCBSNJ in Joint Venture with Deerfield Management

Stradley Ronon represented Horizon Blue Cross Blue Shield of New Jersey, the state's oldest and largest health insurer, in a joint venture with Deerfield Management

Co., an investment firm dedicated to advancing healthcare with more than $14.6 billion in assets under management.

The partnership will allow independent physicians to upgrade their practices and provide value-based payment arrangements while continuing to deliver high-quality patient care.

Read Horizon's press release.

Stradley Ronon Represents Team Epiphany in Acquisition by Stagwell

Stradley Ronon advised Team Epiphany, a consumer marketing agency based in New York City, in its acquisition by Stagwell, a digital-first global marketing network. Founded in 2004, Team Epiphany is a BIPOC-owned-and-operated firm that specializes in cultural relevance, experiential marketing and influencer integration. The terms of the transaction were not disclosed. Team Epiphany will join Stagwell's Constellation network, a collective of best-in-class marketing agencies.

For more, read Stagwell's announcement.

Pronto Repairs Acquired by Tech24

Stradley Ronon represented Pronto Repairs, Inc. in an acquisition by Tech24, a portfolio company of HCI Equity Partners. Pronto Repairs offers repair, maintenance and installation services for foodservice and commercial HVAC equipment to hospitals and medical centers in the New York City area. Tech24 is a national industry leader in commercial foodservice equipment repair and maintenance. The acquisition allows Tech24 to strengthen its presence both in the New York City metropolitan area and in the healthcare segment.

Pacific Asset Management Acquired by Aristotle

Stradley Ronon represented Pacific Life Insurance Company with the sale of its third-party credit asset management firm, Pacific Asset Management, LLC, which manages over $20 billion in assets, to Aristotle Capital Management, LLC. The transaction creates Aristotle Pacific Capital, LLC (Aristotle Pacific).

Berkshire Asset Management Sells Minority Stake to iM Global Partner

Stradley Ronon represented Berkshire Asset Management (BAM), a Wilkes-Barre, PA-based RIA with $3.96 billion in AUM that specializes in dividend-focused equity portfolios in the sale of a minority stake to iM Global Partner, a leading global asset management network. BAM will join iM Global Partner's extensive global asset management family and distribution network.

Petabyte Technology Inc. Acquired by Chewy Inc.

Stradley Ronon represented Petabyte Technology Inc., a provider of cloud-based technology solutions to the veterinary sector, in a $43.4 million acquisition by Chewy, Inc., an online provider of pet food and treats, pet supplies, pet medications and other pet-health products and services. The acquisition is expected to further strengthen Chewy's pet healthcare product and service offerings.

Crusoe Energy Systems LLC Acquires Easter-Owens Electric Co.

Stradley Ronon represented Crusoe Energy Systems, a Denver, CO-based a company that operates modular data centers that harness otherwise wasted and flared natural gas to power crypto, cloud computing and other data center operations, in connection with its acquisition of Easter-Owens, a manufacturer of modular data centers and specialized electrical systems. The acquisition will allow Crusoe, a pioneer of clean computing infrastructure that reduces both the costs and environmental impact of the world's expanding digital economy, to manage manufacturing while adding new capabilities for rapid prototyping and data center systems innovation.

Loris.ai Closes $12M Series A Preferred Stock Financing

Stradley Ronon represented Loris, in connection with a $12M Series A Preferred Stock financing led by Bow Capital, with participation from ServiceNow Ventures and existing investors, Floodgate and Vertex Ventures. Loris brings better conversations to the world by enabling brands to scale human experiences with their customers. Loris is a conversational AI platform that guides customer support agents in real-time during digital conversations (chat, SMS, email, etc.) with empathy techniques and intent-based language suggestions that improve productivity metrics and positive customer outcomes. Loris plans to invest the funds to expand their AI capabilities to generate voice-of-customer insights and further enable non-technical leaders that oversee customer service and support teams to efficiently and effectively scale the 'human touch' of their department.

For more information on Loris, and to read about the deal, please visit here and here.

Represented Major Life Insurance Company in Several Venture Capital Investment in Early and Growth Stage Tech Companies

Represented the strategic investment group of a major life insurance company in various venture capital investments in early stage technology companies in the fintech, insurtech and AI space.

Stradley Ronon Closes $5 Million Seed Funding Round for Digital Travel Startup

Stradley Ronon's emerging companies & venture capital funds team represented Fora Travel in closing a seed funding round, raising $5 million. Fora is a modern travel agency with a twist – thoughtfully designed, proactively inclusive and tech-driven. The seed round was led by Forerunner Ventures with participation from leading consumer investors, including Heartcore Capital and Uncommon Capital. Fora plans to use the investment to onboard new advisors and enhance product development.

Stradley Ronon's Emerging Companies & Venture Capital Funds Team Leads Sale of StreamWeaver to BMC

Stradley Ronon attorneys represented StreamWeaver, a software company offering enterprises end-to-end observability, AI operations and cloud migration, in its sale to BMC, a global leader in software solutions for Autonomous Digital Enterprises. The acquisition enhances BMC's AIOps strategy, providing expanded data integration capabilities.

Stradley Ronon Advises Petabyte in $15 Million Series B Funding Round

Stradley Ronon represented Petabyte Technology, a leading veterinary software company, in a $15 million Series B Funding Round. Petabyte's software offers veterinary offices a management solution that allows for a greater understanding and control of their business. The investment will allow the company to collaborate with industry partners to develop advanced software solutions to improve technology for veterinary practitioners. The funding includes investments from National Veterinary Associates (NVA) (a global veterinary care leader), UNAVETS (a European-based veterinary group), Norwest Ventures Partners, Halle Capital Management and Relevance Ventures.

Business Vantage Point

Delaware LLC Agreements: Pay Special Attention to Amendment Provisions
July 6, 2026

Delaware limited liability companies (LLCs) offer unparalleled contractual flexibility, which can be a significant advantage for founders, investors and other business owners who want to tailor rights, whether economic or governance-related, to the specific deal terms agreed upon by...

Transition Services Agreements: What to Consider for Carve-Out Transactions
March 6, 2025

In a merger or acquisition involving a carve-out deal where the seller is selling a division of a larger business and/or a subsidiary integrated with the seller's overall business enterprise, a transition services agreement (TSA) is often critical to...

Drawing the Line: When Operating Agreements Govern the Relationships Between New York LLCs and Their Members
December 17, 2024

Whether a New York limited liability company is a party to and bound by its own operating agreement has been examined in a recent decision by the New York Supreme Court, Appellate Division, First Judicial Department. The opinion distinguished...

Proposed Amendments to the Delaware General Corporation Law: A Response to Moelis and Activision
May 9, 2024

A series of recent decisions from the Delaware Court of Chancery has muddied the waters for dealmakers and lawyers, raising questions about the legality of certain longstanding market practices relating to stockholders' agreements and the approval process for mergers....

Venture Debt and Its Impact on the Growth Equity Market in 2023
August 29, 2023

With 2023 off to a rocky start for entrepreneurs and startups due to rising interest rates, inflationary pressures and the collapse of highly recognized banks for venture-backed companies – such as Silicon Valley Bank (SVB), Signature Bank and other...

Confidentiality Is Key In Stockholder Information Rights
February 9, 2023

One of the most important yet overlooked aspects of any commercial or corporate transaction involves confidentiality obligations. Often, parties gloss over the scope of the covenants, treat them as boilerplate using precedent without thinking through the details, such as...