



Alan P. Goldberg

Partner

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New York, NY

Alan Goldberg has been involved in the regulation, and representation, of investment advisers and investment companies for more than 35 years. Formerly at the U.S. Securities and Exchange Commission (SEC) and a large, New York-based Wall Street law firm, Alan is sought after for his deep and well-rounded knowledge of the issues facing registered investment companies and their independent board members, registered investment advisers, sponsors to unregistered investment pools, and family offices.

Alan handles all aspects of creating registered investment companies and registering new investment advisers, including the establishment of compliance policies and procedures. He regularly prepares regulatory filings and applications on behalf of investment companies, including mutual funds, exchange-traded funds, closed-end funds and investment advisers. He has performed numerous comprehensive compliance reviews of investment advisers and investment companies.

Alan also routinely handles the full breadth of investment adviser and fund merger transactions and all aspects of forming unregistered investment funds, including those that rely upon Section 3(c)(11) of the Investment Company Act of 1940.

In addition to spending most of his career at global law firms, Alan previously served as counsel for PwC's investment management and regulatory consulting services and as an enforcement attorney in the Investment Management Section of the SEC's New York Regional Office, where he investigated and prosecuted violations of the federal securities laws.

Featured Representative Matters

- Represented Invesco Capital Management in a first-of-its-kind conversion of the \$400 billion Invesco QQQ Trust, Series 1, from an exchange-traded fund (ETF) organized as a unit investment trust (UIT) to an ETF organized as an open-end management investment company.
- Serves as independent trustee counsel for the boards of trustees of the Alger Funds complex.
- Serves as independent trustee counsel for the board of trustees of the Ave Maria Catholic Values Funds.
- Acts as trust and adviser counsel for the Invesco ETF complex.

Services

- Retail Alternative Funds
- Common & Collective Trust Funds
- Independent Trustee Counsel
- Investment Advisers
- Investment Management

Education

- Temple University Beasley School of Law (J.D.)
- University of Pennsylvania (B.A.)

Admissions

- Illinois
- New York
- U.S. District Court for the Southern District of New York

- Serves as trust and independent trustee counsel for the Securian Funds Trust

Memberships

- Member, Board of Directors, and Vice Chair, Investment Committee, Illinois Holocaust Museum & Education Center

Recognitions

- *The Legal 500 US Elite* (Chicago: Banking & Finance) (2026)
- *Chambers USA* (Nationwide: Registered Funds) (2021-26)
- *The Legal 500 US* (Recommended: Investment Fund Formation and Management: Mutual/Registered/Exchange-Traded Funds) (2021-22, 2024, 2025, 2026)

Featured Speaking Engagements

- Moderator, “Compliance Testing and Use of Technology,” Investment Adviser Compliance Conference
- Presenter, Chicago Chief Compliance Officer Roundtable
- Presenter, “Investment Adviser Developments,” Stradley Ronon Investment Management Regulatory Update Seminar
- Presenter, “Investment Company Developments,” Stradley Ronon Investment Management Regulatory Update Seminar